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*CPM Group Limited (the “**Company**”) makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and this announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the prospectus dated 19 June 2017 (the “**Prospectus**”) and the supplemental prospectus dated 30 June 2017 issued by the Company for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

Unless the context requires otherwise, the capitalised terms used in the announcement shall have the same meaning as defined in the Prospectus.

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**END OF STABILISATION PERIOD, STABILISATION ACTIONS
AND
LAPSE OF OVER-ALLOTMENT OPTION**

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on Sunday, 23 July 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

As no Shares have been over-allocated under the International Offering, Sinolink Securities (Hong Kong) Company Limited, as the stabilising manager, on behalf of the Underwriters, did not exercise the Over-allotment Option and no stabilisation actions were carried out during the stabilisation period in relation to the Global Offering. The Over-allotment Option lapsed on Sunday, 23 July 2017.

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total issued share capital must at all times be held by the public.

By Order of the Board
CPM Group Limited
Lam Ting Ball, Paul
Chairman

Hong Kong, 24 July 2017

As of the date of this announcement, the Board comprises Mr. Tsui Ho Chuen, Philip, Mr. Li Guangzhong and Mr. Wong Anders as the executive Directors, Mr. Lam Ting Ball, Paul and Mr. Chong Chi Kwan as the non-executive Directors, and Ms. Chiu Kam Hing Kathy, Mr. Chua Joo Bin and Mr. Xia Jun as the independent non-executive Directors.