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UPDATE ON THE GLOBAL OFFERING

The board (the “**Board**”) of directors (the “**Directors**”) of the Company refers to the Prospectus.

The Board would like to inform you that a petition (action number HCMP1454/2017) (the “**Petition**”) was filed by Chinaculture.com Limited (the “**Petitioner**”), a substantial shareholder of CNT, on 22 June 2017, in respect of the Spin-Off and the Listing on the ground that the Spin-Off and the Listing are being conducted in a manner oppressive and unfairly prejudicial to the interests of the shareholders of CNT, including the Petitioner. In order to allow investors of the Offer Shares to have more time to consider the potential impact of the Petition, the Company will issue a supplemental prospectus to the Prospectus (the “**Supplemental Prospectus**”) which will result in a short delay in the timetable of the Global Offering. A further announcement will be issued upon registration of the Supplemental Prospectus in Hong Kong.

The Global Offering is subject to the conditions set forth on pages 343-344 of the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Supplemental Prospectus, the Global Offering will lapse and the Company will notify the Stock Exchange immediately. The Company will publish or cause to be published a notice of the lapse of the Hong Kong Public Offering on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.cpmgroup.com.hk as soon as possible.

By Order of the Board
CPM Group Limited
Lam Ting Ball, Paul
Chairman

Hong Kong, 29 June 2017

As of the date of this announcement, the Board comprises Mr. Tsui Ho Chuen, Philip, Mr. Li Guangzhong and Mr. Wong Anders as the executive Directors, Mr. Lam Ting Ball, Paul and Mr. Chong Chi Kwan as the non-executive Directors, and Ms. Chiu Kam Hing Kathy, Mr. Chua Joo Bin and Mr. Xia Jun as the independent non-executive Directors.