GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for the Hong Kong Offer Shares using this Application Form, you must be named in the list of eIPO Service Providers who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of the Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Ting Hong Nominees Limited – CPM Group Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatories of the **HK eIPO White Form** Service Provider.

Your application is liable to be rejected if your cheque does not meet all these requirements or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, **HK eIPO White Form** Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Branch Registrar in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or Hong Kong Branch Registrar to effect transfer or otherwise render their service. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or dispatch of the e-Refund payment instructions and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Branch Registrar immediately of any inaccuracies in the personal data supplied.

2 Purposes

The personal data of the holders of securities may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions or refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the registers of holders of the Company;
- verifying securities holders' identities;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Branch Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees persons and entities who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or entities with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4 Retention of personal data

The Company and its Hong Kong Branch Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5 Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Registrar have the right to charge a reasonable fee for the processing of any data access request.

All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its principal place of business in Hong Kong disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time,　for the attention of the company secretary or the Hong Kong Branch Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving banks by at 4 p.m. on Friday, 23 June 2017:

DBS Bank (Hong Kong) Limited
12th Floor, One Island East,
18 Westlands Road,
Quarry Bay

填寫本申請表格的指引

下列號碼乃本申請表格內各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名／名稱及代表身份。

使用本申請表格申請香港發售股份，　閣下必須為名列於證券及期貨事務監察委員會公佈的電子首次公開售股服務供應商名單內可以就香港公開發售提供**網上白表**服務的人士。

2 在欄2填上　閣下欲代表相關申請人申請的香港發售股份總數（以數字填寫）。

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

3 在欄3填上　閣下付款的詳細資料。

閣下必須在本欄註明　閣下夾附本申請表格的支票的編號；及　閣下必須在每張支票的背面註明(i)閣下的**網上白表**服務供應商身份識別編碼及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請的香港發售股份總數繳付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封（如有）必須放進印有　閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 不得為期票；
- 由　閣下在香港的港元銀行賬戶開出；
- 顯示　閣下（或　閣下代名人）的賬戶名稱；
- 註明抬頭人為「鼎康代理人有限公司 – 中漆集團公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由**網上白表**服務供應商的授權簽署人簽署。

如支票未能符合上述所有規定或如支票於首次過戶時不獲兌現，　閣下的申請將不獲接納。

閣下須負責確保所遞交支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

4 在欄4填上　閣下的詳細資料（用正楷）。

閣下必須在本欄填上　閣下的姓名／名稱、**網上白表**服務供應商身份識別編碼及地址。　閣下亦必須填寫　閣下聯絡地點的聯絡人士的姓名及電話號碼以及（如適用）經紀號碼並蓋上經紀印章。

個人資料

個人資料收集聲明

個人資料（私隱）條例（「條例」）的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明是向香港發售股份的申請人及持有人就與有關本公司及香港股份過戶登記分處有關個人資料及條例方面的政策及慣例。

1 收集　閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處的服務時，必須向本公司或其代理人及香港股份過戶登記分處提供彼等最新的準確個人資料。

未能提供所要求的資料可能導致　閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記分處無法落實轉讓或提供服務，此舉也可能妨礙或延遲登記或轉讓　閣下成功申請的香港發售股份及／或寄發彼等應得的股票及／或發送電子退款指示及／或退款支票。證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記分處。

2. 目的

證券持有人的個人資料可被採用及以任何方式持有，處理及／或保存，以作下列用途：

- 處理　閣下的申請及電子自動退款指示或退款支票（如適用），核實是否符合本申請表格及招股章程載列的條款及申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人（包括香港結算代理人（如適用））的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司股東名冊；
- 核實證券持有人的身份；
- 核實或協助核實簽名或核實或交換其他資料；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據及股東資料；
- 根據法例、規則或規例作出披露；
- 透過報章公告或以其他方式披露成功申請人的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記分處能履行對證券持有人及／或監管機構承擔的責任及證券持有人可能不時同意的任何其他目的。

3. 轉交個人資料

本公司及香港股份過戶登記分處所持有關證券持有人的個人資料將會保密，但本公司及香港股份過戶登記分處可能會作出其認為必要的查詢以確定個人資料的準確性以達到上述任何用途，尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或轉交（無論在香港境內或境外）有關個人資料：

- 本公司、其顧問或委任的代理人，例如財務顧問、收款銀行及主要股份過戶登記處；
- （如申請人要求將證券存於中央結算系統）香港結算及香港結算代理人，有關個人及實體將會就中央結算系統的運作使用有關個人資料；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀；
- 向本公司及／或香港股份過戶登記分處提供與經營各自之業務有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定監管機關或政府部門；及
- 證券持有人與其進行或擬進行交易的任何其他人士或實體，例如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

條例規定證券持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。根據條例，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。

就條例而言，所有查閱資料或更正資料的要求或查詢政策及實際應用及所持資料類別的要求應按招股章程「公司資料」一節所披露或不時通知的本公司之香港主要營業地點送交公司秘書，或向本公司的香港股份過戶登記分處的個人資料私隱事務主任提出。

閣下簽署本申請表格，即表示　閣下同意上述各項。

遞交本申請表格

此份已填妥的申請表格，連同適當支票，必須於二零一七年六月二十三日（星期五）下午四時正前送達下列收款銀行：

星展銀行（香港）有限公司
鰂魚涌華蘭路18號
港島東中心12樓

Sample 樣板

Hong Kong Public Offering – HK eIPO White Form Service Provider Application Form 香港公開發售－網上白表服務供應商申請表格
Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
如　閣下為網上白表服務供應商，並代表相關申請人申請香港發售股份，請使用本申請表格。

中漆集團有限公司
CPM GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)
（於開曼群島註冊成立的有限公司）

GLOBAL OFFERING

Number of Offer Shares	:	250,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	25,000,000 Shares (subject to re-allocation)
Number of International Offer Shares	:	225,000,000 Shares (subject to re-allocation and the Over-allotment Option)
Offer Price	:	Not more than HK$0.86 for each Hong Kong Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK$0.10 per Share
Stock code	:	1932

全球發售

發售股份數目	:	250,000,000股股份（視乎超額配股權而定）
香港發售股份數目	:	25,000,000股股份（或會重新分配）
國際發售股份數目	:	225,000,000股股份（或會重新分配及視乎超額配股權而定）
發售價	:	每股香港發售股份0.86港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費（須於申請時以港元繳足，並可予退還）
面值	:	每股股份0.10港元
股份代號	:	1932

Please read carefully the prospectus of CPM Group Limited (the "Company") dated 19 June 2017 (the "Prospectus") (in particular, the sections on "How to Apply for Hong Kong Offer Shares and CNT Reserved Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

*A copy of this Application Form, together with a copy of the **WHITE**, **YELLOW** and **BLUE** Application Forms, the Prospectus and the other documents specified under "Documents delivered to the Registrar of Companies in Hong Kong and available for public inspection in Hong Kong" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.*

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Branch Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such an offer or solicitation is not authorised or to any person to whom it is unlawful to make such an offer or solicitation be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, or to, or for the account or benefit of, U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Hong Kong Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: The Company
The Joint Global Coordinators
The Underwriters

於填寫本申請表格前，請仔細閱讀中漆集團有限公司(「本公司」)於二零一七年六月十九日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份及北海預留股份」一節)及刊於本申請表格背面的指引。除另有說明外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

*本申請表格連同**白色**、**黃色**及**藍色**申請表格、招股章程及招股章程附錄五「送呈香港公司註冊處處長及在香港可供公眾查閱的文件」一節所述的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送交香港公司註冊處處長辦理登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。*

閣下謹請留意「個人資料收集聲明」一段，當中載有本公司及其香港股份過戶登記分處有關個人資料及遵守香港法例第486章個人資料(私隱)條例的政策及常規。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游説，而在不獲准作出有關要約或游説的任何司法權區或向任何人士提出有關要約或游説即屬違法，概不得出售任何香港發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。香港發售股份未曾亦不會根據美國證券法或美國任何州證券法登記，且不得在美國境內或向美籍人士或為美籍人士的利益而提呈發售、出售、抵押或轉讓，惟獲豁免或毋須遵守美國證券法及適用美國州證券法之登記規定的交易除外。香港發售股份依據美國證券法規例S以及進行發售及出售的各司法權區適用法例於離岸交易中在美國境外提呈發售及出售。將不會於美國進行香港發售股份的公開發售。

在任何根據有關司法權區法律不得登述、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以任何方式發述或派發或複製(全部或部分)。本申請表格及招股章程僅致予　閣下本人，概不得發述或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

致：本公司
聯席全球協調人
包銷商

1

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the desired number of the Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- declare that this is the only application made and the only application intended by the underlying applicant(s) to be made whether on a **WHITE** or **YELLOW** Application Form, or by giving electronic application instructions to HKSCC or through the designated **HK eIPO White Form** Service under the **HK eIPO White Form** service (**www.hkeipo.hk**), to benefit the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying for has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering, nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of the Hong Kong Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the Hong Kong Share Register as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's and/or any e-Auto Refund payment instructions at own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, the designated **HK eIPO White Form** website at **www.hkeipo.hk** and in the Prospectus;
- instruct and authorise the Company and/or Joint Global Coordinators (or their respective agents or nominees), as agents of the Company, to execute any documents on behalf of the underlying applicant(s) and to do on behalf of the underlying applicant(s) all things necessary to effect the registration of any Hong Kong Offer Shares allocated to the underlying applicant(s) in the name(s) of the underlying applicant(s) as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- request that any e-Auto Refund payment instructions be dispatched to the application payment account where the underlying applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address specified in the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated **HK eIPO White Form** website at **www.hkeipo.hk** and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are not a U.S. person (as defined in Regulation S) and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S; and (b) the allocation of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Joint Global Coordinators and the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行／股票經紀遞交**網上白表**申請的運作程序以及吾等就香港公開發售提供**網上白表**服務的所有適用法例及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在　貴公司章程細則規定下，申請有意認購的香港發售股份數目；
- 隨附申請香港發售股份所需全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)；
- 確認相關申請人已承諾並同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人根據本申請接納的任何較少數目的香港發售股份；
- 聲明是項申請乃以相關申請人或相關申請人代為申請的人士為受益人以**白色**或**黃色**申請表格或透過**網上白表**服務(**www.hkeipo.hk**)向香港結算或透過指定**網上白表**服務發出電子認購指示所作出及擬作出的唯一申請；
- 承諾及確認相關申請人及相關申請人為其利益而代為提出申請的人士並無申請或接納或表示有意認購或收取或獲配售或獲分配(包括有條件及／或暫時)亦不會申請或接納或表示有意認購國際發售下的任何國際發售股份或以其他方式參與國際發售；
- 明白　貴公司及聯席全球協調人將依賴該等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權　貴公司將相關申請人的姓名／名稱列入香港股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並在符合本申請表格所載條款及條件的情況下)根據本申請表格，**網上白表**指定網站(**www.hkeipo.hk**)及招股章程所載程序按相關申請人的申請指示所指定的地址以普通郵遞寄發任何股票及／或任何電子自動退款指示及／或任何退款支票(如適用)，郵誤風險概由該相關申請人承擔；
- 指示及授權　貴公司及／或作為　貴公司代理的聯席全球協調人(或彼等的代理或代名人)，為按照章程細則規定登記相關申請人以相關申請人名義獲分配的任何香港發售股份，以及為促使招股章程及本申請表格所述的安排生效，而代表相關申請人簽署任何文件及進行一切必需事宜；
- 要求將任何電子自動退款指示發送至以單一銀行賬戶繳交申請款項的相關申請人的付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的相關申請人的退款支票以相關申請人為抬頭人，並根據本申請表格及招股章程所載程序按申請所指定地址以普通郵遞寄發任何有關退款支票，郵誤風險概由該相關申請人承擔；
- 確認各相關申請人已細閱並同意遵守本申請表格、**網上白表**指定網站(**www.hkeipo.hk**)及招股章程所載的條款、條件及申請手續；
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲配發或接納任何香港發售股份及相關申請人及相關申請人為其利益提出申請的人士身處美國境外及並非美籍人士(定義見S規例)且相關申請人及相關申請人為其利益提出申請的人士會於離岸交易(定義見S規例)中認購香港發售股份，及(b)貴公司、聯席全球協調人及香港包銷商毋須因提出本申請的人士或為其利益提出本申請的人士獲配發或申請香港發售股份而須遵守香港以外任何地區的法律或法規的任何規定(不論是否具法律效力)；及
- 同意本申請、任何對本申請的接納以及因此而訂立的合同，將受香港法例規管及按其詮釋。

Signature 簽名：

Date 日期：

Name of signatory
簽署人姓名：

Capacity 身份：

2

We, on behalf of the underlying applicants, offer to purchase
吾等(代表相關申請人)提出認購

Total number of Hong Kong Offer Shares
香港發售股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3

A total of 合共

Cheque(s) 張支票

Cheque Number(s)
支票編號

are enclosed for a total sum of 其總金額為

HK$
港元

Name of Bank
銀行名稱

4 Please use **BLOCK** letters 請以**正楷**填寫

Name of **HK eIPO White Form** Service Provider
網上白表服務供應商名稱

Chinese Name 中文名稱	**HK eIPO White Form** Service Provider ID **網上白表**服務供應商身份識別編碼	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	**For Broker use此欄供經紀填寫** Lodged by申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

Sample 樣板