

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Prospective investors should read the prospectus dated 19 June 2017 (the “**Prospectus**”) issued by CPM Group Limited (the “**Company**”) for detailed information about the Hong Kong Public Offering and the International Offering before deciding whether or not to invest in the Offer Shares.*

Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Offer Shares have not been, and will not be, registered under the U.S. Securities Act or any state securities law of the United States, and may not be offered or sold, pledged or transferred within the United States except that the Offer Shares may be offered, sold or delivered outside the United States in reliance on Regulation S under the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States.



CLARIFICATION ANNOUNCEMENT

The Board refers to the Prospectus. The purpose of this announcement is to clarify the expiry date of the period during which the Stabilising Manager may conduct stabilisation as set forth in the section headed “Structure and Conditions of the Global Offering-Stabilisation” in the Prospectus.

The Board wishes to clarify that the expiry date of the stabilisation period referred to in page 340 of the Prospectus should have been “23 July 2017” instead of “30 July 2017” in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”).

The Board is of the view that the above clarification only affects the time period during which the Stabilising Manager may conduct stabilising action in full compliance with the Stabilizing Rules. The clarification will not affect the prospective investors of the Offer Shares (including the CNT Qualifying Shareholders) and other contents of the Prospectus. Hence, the Board does not consider that the clarification is material in the context of the Prospectus. The Board also confirms that, after having taken into account Rule 11.13 of the Listing Rules, there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen, rendering the inclusion of such information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued. Hence, no supplementary prospectus will be required to be issued by the Company.

By Order of the Board
CPM Group Limited
Lam Ting Ball, Paul
Chairman

Hong Kong, 19 June 2017

As of the date of this announcement, the Board comprises Mr. Tsui Ho Chuen, Philip, Mr. Li Guangzhong and Mr. Wong Anders as the executive Directors, Mr. Lam Ting Ball, Paul and Mr. Chong Chi Kwan as the non-executive Directors, and Ms. Chiu Kam Hing Kathy, Mr. Chua Joo Bin and Mr. Xia Jun as the independent non-executive Directors.