

# CNT Preferential Offer – BLUE Confirmation Form 北海優先發售 – 藍色確認申請表格

Please use this BLUE Confirmation Form if you are a CNT Qualifying Shareholder

閣下如為北海合資格股東，請使用藍色確認申請表格。



(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 1932)

(股份代號: 1932)

## BLUE CONFIRMATION FORM 藍色確認申請表格

In order for your application not to be rejected, you must submit this BLUE Confirmation Form before 5:00 p.m., on Wednesday, 5 July 2017 to confirm your offer to purchase CNT Reserved Shares constituted by the Application Forms and supplemented by this BLUE Confirmation Form.

If you do not wish to proceed with your application, no action is required.

You must read the conditions and instructions set out in this form.

To be valid, you must complete all applicable parts of this form.

Please write clearly.

Please read carefully the prospectus and supplemental prospectus of CPM Group Limited (the “Company”) dated 19 June 2017 and 30 June 2017, respectively (the “Prospectus” and the “Supplemental Prospectus”, respectively), and any other announcements or other documents supplementing the Prospectus. Terms defined in the Prospectus and the Supplemental Prospectus have the same meanings when used in this form unless defined herein.

You must complete this BLUE Confirmation Form in English (except for your name in Chinese) and you must sign this BLUE Confirmation Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this BLUE Confirmation Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this BLUE Confirmation Form.

A copy of the Supplemental Prospectus in English and Chinese versions together with (a) a printed copy of each of the WHITE Confirmation Form and this BLUE Confirmation Form; (b) the original certificate as to the accuracy of the Chinese translation of this Supplemental Prospectus and each of the WHITE Confirmation Form and this BLUE Confirmation Form; (c) the original certificate as to the competency of the Chinese translator given by the Sponsor; (d) the original consent letters given by the Sponsor and the Counsel who have given and have not withdrawn their written consents to the issue of the Supplemental Prospectus with the inclusion of their names and references to their opinions in the form and context in which they respectively appear in the Supplemental Prospectus; and (e) the material contracts referred to in the paragraphs under “10. Summary of additional material contracts” in the Supplemental Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Neither the Securities and Futures Commission of Hong Kong nor the Registrar of Companies in Hong Kong takes any responsibility as to the contents of this BLUE Confirmation Form or any other document referred to in this BLUE Confirmation Form.

Applicants who have applied for the CNT Reserved Shares and who wish to proceed with their applications are required to confirm their applications with respect to all (and not some only) of the CNT Reserved Shares applied for by them under the CNT Preferential Offer within a specified period as provided in the Supplemental Prospectus, which is from 9:00 a.m. to 5:00 p.m. on Monday, 3 July 2017, Tuesday, 4 July 2017 and Wednesday, 5 July 2017, and in any event before the deadline specified in the Supplemental Prospectus. The relevant procedures for confirmation are set out in the section headed “Confirmation of applications” of the Supplemental Prospectus.

Your attention is drawn to the section headed “Personal Data” in the BLUE Application Forms which sets out the policies and practices of the Company and the Hong Kong Branch Registrar in relation to personal data and the Personal Data (Privacy) Ordinance.