

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of CPM, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of securities of CPM in any jurisdiction in contravention of applicable laws or regulations. This joint announcement is not for release, publication or distribution in or into any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.

PRIME SURPLUS LIMITED
(Incorporated in the British Virgin Islands with limited liability)

SHK HONG KONG INDUSTRIES LIMITED
(Incorporated in Hong Kong with limited liability)



JOINT ANNOUNCEMENT
MONTHLY UPDATE ON POSSIBLE MANDATORY
UNCONDITIONAL CASH OFFERS BY YU MING INVESTMENT
MANAGEMENT LIMITED ON BEHALF OF PRIME SURPLUS
LIMITED AND SHK HONG KONG INDUSTRIES LIMITED TO
ACQUIRE ALL THE ISSUED SHARES OF CPM GROUP LIMITED
(OTHER THAN THOSE SHARES ALREADY OWNED AND/OR
AGREED TO BE ACQUIRED BY THE OFFERORS, CNT AND
PARTIES ACTING IN CONCERT WITH ANY OF THEM) AND TO
CANCEL ALL THE
OUTSTANDING SHARE OPTIONS OF CPM GROUP LIMITED

Financial adviser to the Offerors



Financial adviser to CPM



Independent CPM Financial Adviser to the Independent CPM Board Committee



References are made to (i) the announcement jointly issued by the Offerors, CNT and CPM on 21 April 2026 in relation to, among others, the CPM Offers (the “**Joint Announcement**”); and (ii) the announcement jointly issued by the Offerors, CNT and CPM on 12 May 2026 in relation to, among others, the delay in despatch of the CPM Composite Document (the “**Delay Announcement**”). Terms used herein shall have the same meanings as those defined in the Joint Announcement, unless the context otherwise requires.

MONTHLY UPDATE ON THE CPM OFFERS

The CPM Offers will only be triggered upon the CNT Offer becoming unconditional or being declared unconditional in all respects. Accordingly, the CPM Offers are subject to the pre-condition of the CNT Offer becoming or being declared unconditional in all respects.

The CNT Composite Document, together with the accompanying form of acceptance, have been despatched to the Independent CNT Shareholders on 29 May 2026. As at the date of this joint announcement, the CNT Offer has not become unconditional.

As disclosed in the Delay Announcement, an application has been made to the Executive and the Executive is minded to grant its consent to extending the latest time for the despatch of the CPM Composite Document to a date falling within seven (7) days of the CNT Offer becoming or being declared unconditional in all respects pursuant to Note 2 to Rule 8.2 of the Takeovers Code. On 15 May 2026, the Executive has granted such consent.

Further announcement(s) will be made by the Offerors and CPM in respect of the CPM Offers as and when appropriate in accordance with the Takeovers Code.

The CPM Offers are subject to the pre-condition of the CNT Offer becoming or being declared unconditional in all respects. Accordingly, the CPM Offers may or may not be made. CPM Shareholders and holders of options and other securities of and potential investors in CPM should therefore exercise caution when dealing in the securities of CPM. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

On behalf of the board
Prime Surplus Limited
Tsui Ho Chuen, Philip
Sole Director

On behalf of the board
SHK Hong Kong Industries Limited
Lee Wa Lun, Warren
Director

On behalf of the board
CPM Group Limited
Mak Chi Wah
Non-executive Director

Hong Kong, 12 June 2026

As at the date of this joint announcement, the sole director of Prime Surplus is Mr. Tsui Ho Chuen, Philip.

The sole director of Prime Surplus accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the CPM Group and SHK) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the directors of SHK and the opinions expressed by the CPM Directors in their capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the board of directors of SHK comprises Mr. Mark Wong Tai Chun and Mr. Lee Wa Lun, Warren.

As at the date of this joint announcement, the board of directors of AGL comprises Mr. Lee Seng Hui, Mr. Mak Pak Hung and Mr. Mark Wong Tai Chun, being the executive directors; Mr. Arthur George Dew, Mr. Akihiro Nagahara and Ms. Lee Su Hwei, being the non-executive directors; and Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Lisa Yang Lai Sum and Mr. Kelvin Chau Kwok Wing, being the independent non-executive directors.

The directors of SHK and AGL jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the CPM Group and Prime Surplus) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the CPM Directors and the sole director of Prime Surplus) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the CPM Board comprises Mr. Tsui Ho Chuen, Philip and Mr. Li Guangzhong as executive CPM Directors; Mr. Mak Chi Wah as non-executive CPM Director; and Mr. Chua Joo Bin, Mr. Xia Jun and Ms. Meng Jinxia as independent non-executive CPM Directors.

The CPM Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offerors) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the directors of the Offerors in their capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.